Guillen Pujol

Date: August 26, 2026

After You’ve Filed: A Business Guide to Year-Round Compliance

Share this post

By The Guillen Pujol CPA Group Newsroom

Tax Planning & Compliance

For many, Tax Day might feel like the last act in a prolonged drama of forms, spreadsheet juggling, receipts, and deadline chasing. But for those who understand the architecture of enterprise—and the tax code that underpins it—Tax Day is a small milestone in a much longer journey. The truth is, tax season, like the work of building a successful business, never really ends and the need for ongoing tax planning is crucial.

The American tax calendar does not end with the filing of a return. It marches forward and steady, bringing with it a year-round landscape of ongoing tax obligations. Ignore them, and you invite penalties and instability. Recognize these responsibilities, and you can transform April 15’s dread into an opportunity—a vantage point from which to navigate what’s next..

Before you tuck that return into a drawer and move on, here’s what still lies ahead.

What should businesses do after Tax Day?

Once the rush of Tax Day fades, many business owners exhale—then promptly set their financials down until next year. But that exhale shouldn’t mark the end. In fact, the days after filing are among the most strategic of the year. It’s the ideal time to review what worked, refine what didn’t, and lay the groundwork for smarter decisions ahead.

Here are three foundational steps every business should take post-Tax Day:

- **Retain your records thoughtfully:** An IRS audit, while uncommon, remains a possibility——and its arrival does not necessarily imply wrongdoing. What it does require is readiness. So, keep comprehensive documentation to substantiate your income, deductions, and credits for at least three years from the date you filed. Organized records are your best defense—and your best asset.

- **Organize your financial records for the year ahead:** With last year’s return complete, now is the moment to streamline your current financial records. Effective recordkeeping isn’t just about neat folders; it’s about reducing stress and improving accuracy when next April rolls around. The more proactive your approach, the more powerfully you position your business for clarity and control.

- **Schedule a strategy session with a CPA Firm:** Meet with a CPA not to look back—but to look forward. Analyze what worked: perhaps you adjusted quarterly payments to avoid penalties or made smart use of Section 179 deductions. Just as crucial, identify what didn’t work——and chart a plan to improve. A strategic review now lays the groundwork for better cash flow, smarter tax positions, and long-term growth.

In short: tax season isn’t the end. It’s the opening move——and ongoing tax planning is the very next step.

The real strategy begins once the forms are filed—because staying ahead means thinking ahead.

The Basics to Ongoing Tax Planning: Key Tax Deadlines After April 15th

Although April 15 tends to get the spotlight, the IRS’s year is long and marked by important tax deadlines that carry their own weight. Among the most critical are:

- **June 16th:** Second quarter 2025 tax payment due
  - Individuals and Corporations must pay the second installment of 2025 estimated taxes using Form 1040-ES.
- **July 31st:** Form 941 for Q2 2025
  - If second quarter taxes have not been deposited, employers must file Form 941.
- **September 15th:** Third quarter 2025 tax payment due
  - Individuals and Corporations must pay the third installment of 2025 estimated taxes using Form 1040-ES.
- **October 15th:** Deadline to file extended tax return
  - If you requested an extension to file your 2024 taxes, this is the deadline to file your return.
- **December 15th:** Q4 estimated taxes for corporations
  - Corporations must pay their final estimated tax installment.

Missing any of these deadlines can result in unnecessary penalties, fees, and added stress. Guillen Pujol CPA Group offers an interactive 2025 Tax Calendar—a handy resource that includes all key IRS deadlines, estimated payment due dates, and essential filing alerts. With one-click, you can turn these dates into manageable tasks, not lurking threats.

The Power of Perpetual Planning: Why ongoing tax planning is the smartest way to save money.

Tax planning shouldn't be seen as a yearly obligation that you only pay attention to in the weeks leading up to filing season. Tax planning is a mindset—a way of running a business with clarity and control. When you treat taxes as a year-round priority, you're not just minimizing what you owe, you're shaping how your business grows.

Ongoing tax planning will put you ahead. It will help capture deductions you might've otherwise missed—like retirement contributions, equipment depreciation, or home office expenses. It lets you make better choices about how your business is structured, and when and how income is recognized. Additionally, it will allow you to stay ahead of ever-changing tax laws, ensuring you stay compliant while uncovering new opportunities. Ultimately, it's about making smarter decisions throughout the year – not just in hindsight.

What are the benefits of working with a CPA year-round vs. just during tax season?

Too many businesses treat their CPA like a fire extinguisher–kept out of sight until the flames rise. But a CPA should be more like a co-pilot, guiding your trajectory, watching for turbulence, and helping you land smoothly. Engaging with a CPA firm year-round means:

Avoiding the Last Minute Scramble: Working with a CPA firm will allow you the assistance you need to stay organized with your financial records year-round.

Optimizing Payments & Deductions: By regularly checking in with your CPA, you can make sure you make all of your required tax payments on time and take advantage of all tax-saving opportunities available to you.

After You’ve Filed: A Business Guide to Year-Round Compliance

Preparing, not panicking, for the possibility of an Audit: In the event your business is chosen for an IRS audit, a CPA that is familiar with your books and operations will be able to advocate for you.

Building Financial Forecasts & Budgets that align with your growth goals: A CPA can help you gain a better understanding of where your business stands year-round. In return, this can help you make informed decisions targeted for growth and profitability.

It’s not *just* about taxes. It’s about stewardship.

CPAs do *far more* than just prepare your taxes—they serve as a trusted advisor, offering valuable guidance at every stage of your financial journey. By maintaining an ongoing relationship throughout the year, you gain access to informed advice that can help you make smarter financial decisions, plan ahead, and stay prepared for whatever comes next.

How Guillen Pujol CPA Group Can Be a Year-Round Asset to Your Business

With over three decades of international and domestic tax experience at the helm, Guillen Pujol CPA Group provides more than compliance—we offer continuity. We specialize in strategic high-income tax planning, international tax consulting, compliance services, and many more—recognizing that tax is not just an obligation but a lever for long-term financial performance. We can serve as a strategic year-round partner, ensuring businesses stay compliant while optimizing financial growth.

About Our Firm

At Guillen Pujol CPA Group, our Miami firm specializes in high-income tax planning, international tax services, tax management, capital gains tax foreign property, outsourced bookkeeping and controller services, among others tax advisory solutions. Our team of experienced tax professionals has helped thousands of clients navigate complex regulations. This includes areas like Corporate Transparency Act compliance, ensuring compliance and optimal tax management strategies. As leading experts among Miami CPA firms, we are committed to providing exceptional tax consulting services tailored to your needs.?

Take Action Now: Need professional tax guidance? [Contact us today.]

After You've Filed: A Business Guide to Year-Round Compliance

Planning Tomorrow, *Together,* with GPCPAs.

Trusted by Businesses Worldwide

Editor's Note: This post is part of the 'The GPCPAs Info Hub,' an initiative dedicated to empowering you with the knowledge and strategies needed to navigate the complexities of the U.S. tax system and financial strategies. Visit our Information Hub, a curated resource offering the latest in tax, economic, and business news, alongside actionable guidance on tax strategies, accounting, and business advisory—because Planning Tomorrow, *Together* starts here.

April 17, 2025

- Cross-Border Tax Reporting: When Risk Becomes Visible to the IRS in 2026
- IRS Audit Triggers in 2026: How AI is Transforming Enforcement and What to Do to Prepare
- New 2026 SBA Loan Rules: What They Mean for Green Card Holders and Non-U.S. Citizen Owners
- AI, Tax Risk, and Professional Judgment: Why Automation Alone Can Increase IRS Exposure
- 2026 Tax Calendar: Your Guide to IRS Deadlines All Year

Share this post